

**ESGaction Council**

**Katherine Collins, Putnam & Carolina San Martin, Wellington, Co-Chairs**

**Mission:** ESGaction promotes best practices and open standards for ESG, sustainable, and impact investing related disclosures, evaluation, research, benchmarking, and risk management.

<b>Acadian</b>	<b>BNY Mellon</b>	<b>Brandywine</b>	<b>DTCC</b>	<b>Eaton Vance</b>
Asha Mehta* Peter Noll Brian Buzzelli	Renee LaRoche-Morris Joe Gennaco Christina Maguire	Mark Glassman Reina Berlien	Gregg Rapaport	John Shea Des Gallacher Mary Arutyunyan Caren Liu
<b>Harvard Management</b>	<b>Jennison Associates</b>	<b>Loomis Sayles</b>	<b>Lord Abbett</b>	<b>MFS</b>
Kate Murtagh*	Dmitri Rabin Linda Galsim	John Gidman* Chris Gootkind Kevin Charleston KK Bochman	Bernie Grzelak Bob Herr	Robb Mansi Rob Wilson Lindsey Apple Heidi Hardin Jon Aliber
<b>Mirova</b>	<b>Natixis</b>	<b>Putnam</b>	<b>Schroders</b>	<b>SSGA</b>
Jens Peers* Kenneth St-Amand II Samantha Stephens	Eric Ward Ed Farrington Jim Roach Harald Walkate* Jeff Plunket (Retired)*	Angela Giles Katherine Collins*	Mark Hemenetz Sarah Bratton Hughes Claire Herbert	Matt DiGuseppe Nathalie Wallace* Todd Bridges Kate McKinley Yujing Cai
<b>Bloomberg LP</b>	<b>ICE</b>	<b>SASB</b>	<b>MSCI</b>	<b>Fidelity</b>
Chris Hackel* Alan Campbell* Curtis Ravenel	Phil Galdi* Brookly McLaughlin Lynn Martin James Brooks	Janine Guillot* Nicolai Lundy* Jeff Cohen	Tom Reynolds* Nelle Coady Joubert* Tom Dundon	David King* Nicole Esposito Paul Quistberg
<b>Barclays</b>	<b>eVestment</b>	<b>Foley Hoag LLP</b>	<b>GMO Investment Management</b>	<b>IHS Markit</b>
Heng Lei Chris Stangroome Ggraeme Whytock Stergios Saloustros	Erika Spence Sean Wasserman Dave Gedeon Paul Loudon	Jeff Collins	Jean-Pierre Mittaz Jon Feigelson	Ed Chidsey John LaVecchia Andreas Posavac Kathy Benini D. Ohara Macken Dylan Anderson
<b>KKS Advisors</b>	<b>Manulife Asset Management</b>	<b>Neuberger Berman</b>	<b>S&amp;P Global Market Intelligence   S&amp;P Global Ratings</b>	<b>Stradley Ronon</b>
Anuj A. Shah	Peter Mennie	Raluca Pencu	Paul Vinzani Reid Steadman Gerard Painter	George Gerstein
<b>Wells Fargo Asset Management</b>	<b>Wellington</b>	<b>State Street</b>	<b>PwC</b>	<b>Vaughan Nelson</b>
Isaac Khurgel	Carolina San Martin Wendy Cromwell Volkan Ozdurmus Julie Delongchamp David Sprows	Chris Berry Mark McDivitt	Ryan J. Folscroft	Steve Psaledakis

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**2018-2019 Summary:**

- Council created Summer 2019; 3 in-person meetings; 4 quarterly update calls
- eVestment (Erika Spence) would like to have questionnaire completed by Q3 2020
- GOODbenchmarks initiative kickoff call – October 1, 2019

**2020 Priorities:**

- Continue to have bi-monthly calls focused on GOODquestions and GOODbenchmarks
- Launch new strategic initiative with SASB and major index & benchmark provider partners to begin the development of a suite of open ESG benchmarks derived from SASB's frameworks.
- The ESGaction Council, led by Katherine Collins of Putnam and Carolina San Martin of Wellington, are forming a working group to contribute our community's thinking, along with that of key partners, to SASB for the development of a benchmark framework that would ultimately be licensed to and distributed by benchmark providers and leveraged by our common clients.
- We are grateful for our partnership with SASB and engagement with Bloomberg, ICE, MSCI and others in launching this effort on behalf of our community.

**Initiatives:**

All ESGaction Council members are part of the GOODquestions initiative

\* = also part of the GOODbenchmarks initiative